



VSS MEDICAL TECHNOLOGIES, INC. Electronic Health Information Export

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§170.315(b)(10) Electronic Health Information Export Overview

VSS Medical Technologies, Inc.'s Aura Sigmund and MeicFusion ERX supports a single patient electronic health information export as well as a patient population electronic health information export in compliance with §170.315(b)(10) Electronic Health Information Export. Some electronic health information might not be available in a table format (CSV), such as rich text documents or images,

- ❖ Single Patient Export can be generated by users with security access rights at any time without developer assistance.
- ❖ Patient Population Export can be generated with developer's assistance by contacting Support.

Please see the designated sections of this document for additional information.

Electronic Health Information (EHI) as defined by HealthIT.gov refers to “electronic protected health information” (ePHI) to the extent that it would be included in a designated record set as defined in 45 CFR 164.501. EHI does not include psychotherapy notes as defined in 45 CFR 164.501 or information compiled in reasonable anticipation of, or for use in, a civil, criminal, or administrative action or proceeding. The EHI definition represents the same ePHI that an individual would have the right to access under the HIPAA Privacy Rule (For additional information about the definition of EHI, we refer readers to the Understanding Electronic Health Information (EHI) fact sheet).

[Understanding Electronic Health Information \(EHI\) fact sheet:](#)

https://www.healthit.gov/sites/default/files/page2/2021-12/Understanding_EHI.pdf

Resource Links:

https://www.healthit.gov/sites/default/files/page/2023-02/%28b%29%2810%29_EHI_Export_Factsheet_FINAL.pdf

<https://www.healthit.gov/test-method/electronic-health-information-export#ccg>

§170.315(b)(10) Electronic Health Information Export – Designated Record Set

The following areas are included in the designated record set:

- Client Allergies
- Client Appointments
- Client Assessments
- Client Biometrics (Vitals)
- Client Contacts
- Client Contact Log
- Client Demographics
- Client Diagnosis (Problems)
- Client Drug Tests
- Client Forms
- Client Imaging
- Client Immunizations
- Client Lab Orders
- Client Lab Order Results
- Client Medications
- Client Medication Administration Record
- Client Medication Reconciliation
- Client Orders
- Client Prescriptions
- Client Progress Notes
- Client Treatment Plans
- Client Billing Rules (Authorizations)
- Client Charges
- Client Claims
- Client Funding Source
- Client Payments
- Client Personal Funds
- Remittance (entire population only)

Note: Depending on your Site's terminology the above areas may use other names.

§170.315(b)(10) Electronic Health Information Export – Single Patient

Security:

- Screen Rights – Clinical / Client C-CDA 2.1 MU3 (Web)
- Screen Rights – Clinical / Document Imaging
- Screen Rights - Billing / Transaction Ledger
- Reports – all reports noted below are controlled by Security.
- Optional Right – Multiple Screens / Allow to print document even though it is suppressed.

Access:

- ❖ Reports are accessed by navigating to Reporting by clicking Reporting from the Username Menu. Reports can be run individually or by creating a Report Bundle.
- ❖ C-CDA is accessed by navigating to Client Chart and clicking CCDA button.
- ❖ C-CDA export is accessed by navigating to Data Export by clicking Data Export from the Username Menu.

Note(s):

- ❖ *The content in the export may vary based on site configuration.*
- ❖ *Some electronic health information might not be available in a table format, such as rich text documents or images.*

(*) C-CDA - VDT Summary – View, Download, Transmit to Third Party: respects data suppression.
 C-CDA – Referral Summary – Transitions of Care: does not respect data suppression.

Area	Report Name	Available Report Export Format(s)	Note(s)
Client Allergies	C-CDA	HTML	(*)
Client Appointments	EHI Client Appointment History	CSV, Excel, PDF	
Client Assessments	C-CDA (Mapped documents) EHI Client Assessment Responses by Assessment	HTML CSV, Excel, PDF	(*) Respects Data Suppression unless optional right noted above is enabled.
Client Biometrics (Vitals)	C-CDA EHI Biometric Data	HTML CSV, Excel, PDF	(*)
Client Contacts	Client Contact List	CSV, Excel, PDF	
Client Contact Log	Contact Log Details by Client	CSV, Excel, PDF	
Client Demographics	C-CDA EHI Client Demographics Export	HTML CSV, Excel, PDF	(*)
Client Diagnosis (Problems)	C-CDA EHI Client Problems History	HTML CSV, Excel, PDF	(*)
Client Drug Tests	Drug Tests	CSV, Excel, PDF	
Client Forms	EHI Client Forms	PDF	
Client Imaging	Go to Client Imaging and select files to print	Files will be in format in which they were uploaded to Aura.	Respects Data Suppression unless optional right noted above is enabled.
Client Immunizations	C-CDA	HTML	(*)
Client Lab Orders	EHI Lab Orders	CSV, Excel, PDF	

Area	Report Name	Available Report Export Format(s)	Note(s)
Client Lab Order Results	EHI Lab Order Results	PDF	
Client Medications	C-CDA EHI Client Medications	HTML CSV, Excel, PDF	(*)
Client Medication Administration Record	EHI Medication Administration Record	CSV, Excel, PDF	
Client Medication Reconciliation	EHI Client Medication Reconciliation	CSV, Excel, PDF	
Client Orders	EHI Clinical Order Report	CSV, Excel, PDF	
Client Prescriptions	Signed and Unsigned Prescriptions	PDF (image)	
Client Progress Notes	C-CDA (mapped) Progress Notes	HTML PDF	(*) Respects Data Suppression unless optional right noted above is enabled.
Client Treatment Plans	EHI Client Treatment Plan	PDF	Respects Data Suppression unless optional right noted above is enabled.
Client Billing Rules (Authorizations)	Authorizations History Report	CSV, Excel, PDF	
Client Charges	EHI Client Charges	CSV, Excel, PDF	
Client Claims	Select Claim from Client Account Page	PDF	
Client Funding Source	Client Funding Source Listing	CSV, Excel, PDF	
Client Payments	Go to Client Account, Payments and Print Receipt for desired payment(s)	PDF	
Client Personal Funds	Personal Funds Transaction History	CSV, Excel, PDF	

§170.315(b)(10) Electronic Health Information Export – Patient Population

Security:

Screen Rights – Clinical / Client C-CDA 2.1 MU3 (Web)
 Reports – all reports noted below are controlled by Security.
 Optional Right – Multiple Screens / Allow to print document even though it is suppressed.
 Optional Right - Client C-CDA 2.1 MU3 (Web) / Can Configure CCDA Schedule

Access:

- ❖ Contact Support for assistance in generating a patient population export.
- ❖ Reports are accessed by navigating to Reporting by clicking Reporting from the Username Menu. Reports can be run individually or by creating a Report Bundle.
- ❖ C-CDA is accessed by navigating to Client Chart and clicking CCDA button.
- ❖ C-CDA export is accessed by navigating to Data Export by clicking Data Export from the Username Menu.
- ❖ Imaging – requires assistance from support to export patient population.
- ❖ Remittance – requires assistance from support to export patient population.

Note(s):

- ❖ *The content in the export may vary based on site configuration.*
- ❖ *Some electronic health information might not be available in a table format, such as rich text documents or images.*

(* C-CDA - VDT Summary – View, Download, Transmit to Third Party: respects data suppression.
 C-CDA – Referral Summary – Transitions of Care: does not respect data suppression.

Area	Report Name	Available Report Export Format(s)	Note(s)
Client Allergies	C-CDA	HTML	(*)
Client Appointments	EHI Client Appointment History	CSV, Excel, PDF	
Client Assessments	C-CDA (Mapped documents) EHI Client Assessment Responses by Assessment	HTML CSV, Excel, PDF	(*) Respects Data Suppression unless optional right noted above is enabled.
Client Biometrics (Vitals)	C-CDA EHI Biometric Data	HTML CSV, Excel, PDF	(*)
Client Contacts	Client Contact List	CSV, Excel, PDF	
Client Contact Log	Contact Log Details by Client	CSV, Excel, PDF	
Client Demographics	C-CDA EHI Client Demographics Export	HTML CSV, Excel, PDF	(*)
Client Diagnosis (Problems)	C-CDA EHI Client Problems History	HTML CSV, Excel, PDF	(*)
Client Drug Tests	Drug Tests	CSV, Excel, PDF	
Client Forms	EHI Client Forms	PDF	
Client Imaging	Contact Support for Assistance	Files will be in format in which they were uploaded to Aura.	Respects Data Suppression unless optional right noted above is enabled.

Area	Report Name	Available Report Export Format(s)	Note(s)
Client Immunizations	C-CDA	HTML	(*)
Client Lab Orders	EHI Lab Orders	CSV, Excel, PDF	
Client Lab Order Results	EHI Lab Order Results	PDF	
Client Medications	C-CDA EHI Client Medications	HTML CSV, Excel, PDF	(*)
Client Medication Administration Record	EHI Medication Administration Record	CSV, Excel, PDF	
Client Medication Reconciliation	EHI Client Medication Reconciliation	CSV, Excel, PDF	
Client Orders	EHI Clinical Order Report	PDF	
Client Prescriptions	Signed and Unsigned Prescriptions	PDF (image)	
Client Progress Notes	C-CDA (mapped) Progress Notes	HTML PDF	(*) Respects Data Suppression unless optional right noted above is enabled.
Client Treatment Plans	EHI Client Treatment Plan	PDF	Respects Data Suppression unless optional right noted above is enabled.
Client Billing Rules (Authorizations)	Authorizations History Report	CSV, Excel, PDF	
Client Charges	Billing Details by Provider	CSV, Excel, PDF	
Client Claims	837I Claim Details + 837P Claim Details	CSV, Excel, PDF	
Client Funding Source	Client Funding Source Listing	CSV, Excel, PDF	
Client Payments	A/R GL Account Details (Multi) includes payments, adjustments + charges Payment Source Details (Multi) shows payments + services being paid	CSV, Excel, PDF CSV, Excel, PDF	
Client Personal Funds	Personal Funds Transaction History	CSV, Excel, PDF	
Remittance	Contact Support for Assistance	835 files exported	